

ZOE LOFGREN, CALIFORNIA
CHAIR
BEN CHANDLER, KENTUCKY
G. K. BUTTERFIELD, NORTH CAROLINA
KATHY CASTOR, FLORIDA
PETER WELCH, VERMONT
DANIEL J. TAYLOR,
COUNSEL TO THE CHAIR
R. BLAKE CHISAM,
CHIEF COUNSEL AND STAFF DIRECTOR

JO BONNER, ALABAMA
RANKING REPUBLICAN MEMBER
K. MICHAEL CONAWAY, TEXAS
CHARLES W. DENT, PENNSYLVANIA
GREGG HARPER, MISSISSIPPI
MICHAEL T. McCAUL, TEXAS
KELLE A. STRICKLAND,
COUNSEL TO THE RANKING
REPUBLICAN MEMBER
SUITE HT-2, THE CAPITOL
(202) 225-7103

ONE HUNDRED ELEVENTH CONGRESS
U.S. House of Representatives
COMMITTEE ON STANDARDS OF
OFFICIAL CONDUCT
Washington, DC 20515-6328

September 16, 2010

The Honorable Robert Brady
Chairman
Committee on House Administration
1309 Longworth House Office Building
Washington, DC 20515

COMMITTEE
HOUSE ADMINISTRATION
2010 SEP 30 PM 4:13

Dear Mr. Chairman:

In accordance with the regulations of the Committee on House Administration, I am submitting herewith three copies of the monthly report for August including:

1. Summary of Progress and projected programs;
2. Statements of Expenses under H.R. 279B (111th Congress, 2nd Session)
Statements of Expenses under H.R. 279 (111th Congress, 1st Session);
3. A listing of Committee employees showing addresses, duties, and gross monthly salaries; and
4. A report on travel.

This letter certifies that copies of this report are available to each Member of the Committee on Standards of Official Conduct.

Sincerely,



Zoe Lofgren
Chair

Enclosures

COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT

August 2010

The Committee continued to fulfill its responsibilities to advise and educate Members and staff on the laws, rules and standards of official conduct. (An enumeration of those laws and rules is found in H. Rep. 110-938, *Summary of Activities, One Hundred Tenth Congress, A Report of the Committee on Standards of Official Conduct*, 110th Cong., 2d Sess. (Jan. 3, 2009).) As a general matter, the Committee's activities in receiving and responding to requests for advice from House Members and staff are conducted on a confidential basis. The Committee received 27 requests for advisory opinions in August of 2010.

In accordance with the Rules of the House of Representatives of the 111th Congress, the Committee continued to review and approve privately sponsored, officially connected travel. The Committee received 83 such requests in August of 2010.

In addition, the Committee is required under the House rules to offer annual ethics training to each Member, Delegate, Resident Commissioner, officer, and employee of the House. Such training is mandatory for all House officers and employees, and new officers or employees must receive training not later than 60 days after beginning service to the House. The Committee continued to provide such training in August of 2010. The Committee provided training sessions attended by 181 individuals in August of 2010. The Committee also continued to provide training online, through a number of training videos. Additional information about the calendar of upcoming in-person training sessions and online training opportunities is available on the Committee's Web site, at <http://ethics.house.gov/>.

The Committee continued to fulfill its investigatory responsibilities, and publicly announced action with respect to two investigations.

Representative Maxine Waters. Pursuant to Committee Rules 7(d) and 7(g), the Chair and Ranking Republican Member of the Committee on July 30, 2010, released the following statement:

On July 28, 2010, in accordance with Clause 3 of House Rule XI and Rules 22 and 23 of the Committee on Standards of Official Conduct, the investigative subcommittee in the matter of Representative Maxine Waters transmitted a Statement of Alleged Violation and related motions and replies to the Chair and Ranking Republican Member of the Committee.

Pursuant to Committee Rule 23(a), the Chair has designated members of the Standards Committee to serve on an adjudicatory subcommittee to determine whether any counts in the Statement of Alleged Violation have been proved by clear and convincing evidence and to make findings of fact.

Chair Zoe Lofgren will act as Chair of the adjudicatory subcommittee and Ranking Republican Member Jo Bonner will act as the Ranking Member of the adjudicatory subcommittee. Representatives Ben Chandler, G.K. Butterfield, Peter Welch, Charles Dent, Gregg Harper, and Michael McCaul will also serve on the adjudicatory subcommittee. Under Committee Rule 23(a) and House Rule XI, clause 3(m)(1)(B), members who served on the Waters investigative subcommittee may not serve on the adjudicatory subcommittee. Under the rules, an equal number of Democrats and Republicans serve on adjudicatory subcommittees.

The adjudicatory subcommittee will hold an organizational meeting at a time and location that has yet to be determined.

House Rule XI, clause 3(b)(8)(B), and Standards Committee Rule 17A require the Chair of the Standards Committee to make public the written report and findings of the Board of the Office of Congressional Ethics (OCE) at the end of the investigative subcommittee process. Pursuant to House Rule XI, clause 3(b)(8)(B), the Chair is making public the written report and findings of OCE in this matter.

#

In addition, on August 9, 2010, the Chair and Ranking Republican Member of the Committee released the following statement:

Pursuant to Committee Rule 17A, the Committee on August 2, 2010, released the Office of Congressional Ethics' report and findings in the Matter of Representative Maxine Waters.

The Chair and Ranking Republican Member, in the interest of transparency and fairness and pursuant to Committee Rule 7(g), are releasing the following documents in the Matter of Representative Maxine Waters:

- Statement of Alleged Violation adopted by the Investigative Subcommittee on June 15, 2010;
- Respondent's Motion for a Bill of Particulars;
- Investigative Subcommittee's Order on Motion for a Bill of Particulars and Memorandum in Support of Order;
- Respondent's Motion to Dismiss; and
- Investigative Subcommittee's Order on Motion to Dismiss and Memorandum in Support of Order.

While the Committee would have been required pursuant to Committee Rule 7(f) to release these documents at a later date, in light of the House calendar, the Chair and Ranking Republican Member have determined it is appropriate to release these materials at this time.

Pursuant to Committee Rule 26(b), Representative Waters has waived any objection to the public release of these materials.

#

All of the statements and documents released by the Committee in this matter are publicly available on the Committee's Web site, at <http://ethics.house.gov/>.

###

Committee on Standards of Official Conduct

H. Res. Resolution: 279B

Statement of expenses from 8/1/2010 to 8/31/2010

Whole Committee - Funding Limit

Report Done: Thursday, September 16, 2010

Category	August 2010	Cumulative For Funding Resolution: 279B	8/31/2010
Staff Salaries	\$209,830.07	\$1,732,904.32	
Overtime	\$465.14	\$3,737.36	
Consultant Contracts	\$0.00	\$14,650.00	
Equipment	\$795.58	\$6,212.71	
Travel	\$6,109.50	\$7,104.78	
Rent, Communications and Utilities	\$2,582.44	\$19,028.17	
Printing and Reproduction	\$36.50	\$188.80	
Miscellaneous Other Services	\$1,964.40	\$15,062.21	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$1,895.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$8,856.34	\$32,297.09	
Grand Total	\$230,639.97	\$1,833,080.44	

United States House of Representatives
Committee on Standards of Official Conduct
Fund Balance Statement as of 8/31/2010

All BOC codes

Resolution: 279B

Report Done: 9/16/2010

Whole Committee - Funding Limit

Less Expenses

Total Authorization \$3,441,922.00

Year	Month
------	-------

2010	January	\$210,652.85
2010	February	\$231,251.72
2010	March	\$235,497.76
2010	April	\$230,607.78
2010	May	\$231,433.11
2010	June	\$225,560.24
2010	July	\$237,437.01
2010	August	\$230,639.97
Total Committee Expenses to Date		\$1,833,080.44
Unexpended Authorization		\$1,608,841.56

Committee on Standards of Official Conduct

H. Res. Resolution: 279BF

Statement of expenses from 8/1/2010 to 8/31/2010

Whole Committee - Funding Limit

Report Done: Thursday, September 16, 2010

Category	August 2010	Cumulative For Funding Resolution: 279BF	8/31/2010
Staff Salaries	\$0.00		\$0.00
Overtime	\$0.00		\$0.00
Consultant Contracts	\$0.00		\$0.00
Equipment	\$0.00		\$0.00
Travel	\$0.00		\$0.00
Rent, Communications and Utilities	\$137.39		\$560.63
Printing and Reproduction	\$0.00		\$0.00
Miscellaneous Other Services	\$0.00		\$0.00
Specialized Training	\$0.00		\$0.00
Training Expenses	\$0.00		\$0.00
Representational Funds	\$0.00		\$0.00
Supplies and Materials	\$0.00		\$0.00
Grand Total	\$137.39		\$560.63

Committee on Standards of Official Conduct

H. Res. Resolution: 279BF

Statement of expenses from 8/1/2010 to 8/31/2010

Whole Committee - Funding Limit

Report Done: Thursday, September 16, 2010

Category	August 2010	Cumulative For Funding Resolution: 279BF	8/31/2010
Staff Salaries	\$0.00		\$0.00
Overtime	\$0.00		\$0.00
Consultant Contracts	\$0.00		\$0.00
Equipment	\$0.00		\$0.00
Travel	\$0.00		\$0.00
Rent, Communications and Utilities	\$137.39		\$560.63
Printing and Reproduction	\$0.00		\$0.00
Miscellaneous Other Services	\$0.00		\$0.00
Specialized Training	\$0.00		\$0.00
Training Expenses	\$0.00		\$0.00
Representational Funds	\$0.00		\$0.00
Supplies and Materials	\$0.00		\$0.00
Grand Total	\$137.39		\$560.63

United States House of Representatives
Committee on Standards of Official Conduct
Fund Balance Statement as of 8/31/2010

All BOC codes

Resolution: 279BF

Report Done: 9/16/2010

Whole Committee - Funding Limit

Less Expenses

Total Authorization \$5,000.00

Year	Month	
2010	January	\$19.60
2010	February	\$22.76
2010	March	\$26.09
2010	April	\$9.41
2010	May	\$121.35
2010	June	\$70.73
2010	July	\$153.30
2010	August	\$137.39
Total Committee Expenses to Date		\$560.63
Unexpended Authorization		\$4,439.37

Committee on Standards of Official Conduct

H. Res. Resolution: 279

Statement of expenses from 8/1/2010 to 8/31/2010

Whole Committee - Funding Limit

Report Done: Thursday, September 16, 2010

Category	August 2010	Cumulative For Funding Resolution: 279	8/31/2010
Staff Salaries	\$0.00	\$2,078,056.13	
Overtime	\$0.00	\$1,504.32	
Transit Benefits	\$0.00	\$2,028.61	
Consultant Contracts	\$0.00	\$0.00	
Equipment	\$0.00	\$182,232.04	
Travel	\$0.00	\$576.72	
Rent, Communications and Utilities	\$0.00	\$29,442.33	
Printing and Reproduction	\$0.00	\$2,350.10	
Miscellaneous Other Services	\$186.84	\$46,600.15	
Specialized Training	\$0.00	\$0.00	
Training Expenses	\$0.00	\$3,910.00	
Representational Funds	\$0.00	\$0.00	
Supplies and Materials	\$0.00	\$80,356.40	
Grand Total	\$186.84	\$2,427,056.80	

United States House of Representatives
Committee on Standards of Official Conduct
Fund Balance Statement as of 8/31/2010

All BOC codes

Resolution: 279

Report Done: 9/16/2010

Whole Committee - Funding Limit

Less Expenses

Total Authorization \$2,735,247.00

Year Month	
2009 January	\$133,847.97
2009 February	\$145,514.71
2009 March	\$166,502.65
2009 April	\$166,458.23
2009 May	\$159,343.73
2009 June	\$163,857.19
2009 July	\$169,680.38
2009 August	\$180,341.03
2009 September	\$219,977.45
2009 October	\$229,272.81
2009 November	\$248,570.87
2009 December	\$236,976.28
2010 January	\$45,731.81
2010 February	\$39,426.89
2010 March	\$43,782.12
2010 April	\$50,121.84
2010 May	\$27,464.00
2010 August	\$186.84
Total Committee Expenses to Date	\$2,427,056.80
Unexpended Authorization	\$308,190.20

COMMITTEE ON STANDARDS OF OFFICIAL CONDUCT

AUGUST 2010

STANDING COMMITTEE STAFF

<u>NAMES</u>	<u>ADDRESSES</u>	<u>DUTIES</u>	<u>MONTHLY SALARIES</u>
Marc Borodin	Fairfax, VA	Counsel	11,833.33
Blake Chisam	Arlington, VA	Chief Counsel/Staff Director	14,375.00
Sheria Clarke	Woodbridge, VA	Counsel	6,666.67
Frank Davies	McLean, VA	Senior Investigator	8,755.00
Carol Dixon	Washington, DC	Counsel	12,482.32
Samuel Harvey	Washington, DC	Staff Assistant	2,708.33
Donna Hayes	Hyattsville, MD	Staff Assistant	2,753.63
Amelia Johnson	Arlington, VA	Investigative Clerk	2,916.67
Peter L. Johnson	Alexandria, VA	System & Financial Disclosure Admin.	7,275.89
Heather Jones	Arlington, VA	Counsel	9,166.67
Morgan Kim	Arlington, VA	Deputy Chief Counsel	13,977.79
Deborah M. Morris	Alexandria, VA	Counsel	11,833.33
Susan Olson	Arlington, VA	Counsel	12,482.32
Deborah Peay	Washington, DC	Senior Financial Disclosure Manager	9,876.98

<u>NAMES</u>	<u>ADDRESSES</u>	<u>DUTIES</u>	<u>SALARIES</u>
Thomas A. Rust	Arlington, VA	Counsel	8,750.00
Donald Sherman	Washington, DC	Counsel	6,666.67
Stan Simpson	Takoma Park, MD	Director of Financial Disclosure Review	11,172.00
Stacey Sovereign	McLean, VA	Counsel	12,291.67
Clifford Stoddard, Jr.	Clinton, MD	Counsel	10,000.00
Kelle Strickland	Arlington, VA	Counsel to the Ranking Republican Member	11,951.67
Daniel Taylor	Arlington, VA	Counsel to the Chair	11,951.67
Todd Ungerecht	Herndon, VA	Committee Investigative Staff	833.33
Joanne White	Ft. Wash., MD	Administrative Staff Director	9,942.46

Overtime

Amelia Johnson	277.64
Samuel Harvey	187.50

Travel Performed: Committee on Standards of Official Conduct

8/1/2010 to 8/22/2010

Travel Order	Traveler	Begin	End	Purpose	Pay ID	Date	Transportation	Per_Diem	Other	Total remarks
111B-002	Richard Chisam	8/4/2010	8/6/2010	Official Travel - New York	111B-028	8/6/2010	\$482.18	\$0.00	\$651.73	\$1,133.91
111B-003	Deborah Morris	8/3/2010	8/6/2010	Official Travel - New York	111B-029	8/6/2010	\$270.00	\$0.00	\$685.97	\$955.97
111B-004	Donald Sherman	8/3/2010	8/6/2010	Official travel - New York	111B031	8/13/2010	\$358.03	\$0.00	\$0.00	\$358.03
111B-004	Donald Sherman	8/3/2010	8/6/2010	Official travel - New York	111B-032	8/13/2010	\$0.00	\$0.00	\$66.64	\$66.64
111B-005	Richard Chisam	8/16/2010	8/16/2010	Official Travel - New York	111B-037	8/17/2010	\$349.40	\$0.00	\$34.66	\$384.06
111B-006	Deborah Morris	8/16/2010	8/16/2010	Official Travel - New York	111B-038	8/17/2010	\$312.00	\$0.00	\$32.94	\$344.94
Totals							\$1,771.61	\$0.00	\$1,471.94	\$3,243.55